

City of Dyersville, Dubuque & Delaware Counties, IA

General Obligation Debt

		2008		2011		2013		
		\$8,180,000 GO Corp. Purp. Notes		\$2,465,000 GO Corp Purp & Ref Bonds		\$2,735,000 GO Corp Purp Bonds		
		Issued: 4/1/2008 TIC - 4.404%		Issued: 8/11/2011 TIC - 2.9714%		Issued: 7/9/2013 TIC - 2.5316%		
Date	Fiscal Year	Principal	Principal & Interest	Principal	Principal & Interest	Principal	Principal & Interest	FY
01-Dec-2017			\$ 107,247.50		\$ 24,616.25		\$ 23,140.00	
01-June-2018	2018	\$ 390,000.00	497,247.50	\$ 155,000.00	179,616.25	\$ 190,000.00	213,140.00	18
01-Dec-2018			99,447.50		22,872.50		21,952.50	
01-June-2019	2019	405,000.00	504,447.50	160,000.00	182,872.50	195,000.00	216,952.50	19
01-Dec-2019			91,145.00		20,872.50		20,490.00	
01-June-2020	2020	420,000.00	511,145.00	165,000.00	185,872.50	150,000.00	170,490.00	20
01-Dec-2020			82,325.00		18,603.75		19,177.50	
01-June-2021	2021	445,000.00	527,325.00	170,000.00	188,603.75	150,000.00	169,177.50	21
01-Dec-2021			72,535.00		16,138.75		17,677.50	
01-June-2022	2022	455,000.00	527,535.00	175,000.00	191,138.75	155,000.00	172,677.50	22
01-Dec-2022			62,297.50		13,426.25		15,933.75	
01-June-2023	2023	485,000.00	547,297.50	185,000.00	198,426.25	155,000.00	170,933.75	23
01-Dec-2023			51,142.50		10,420.00		13,996.25	
01-June-2024	2024	500,000.00	551,142.50	190,000.00	200,420.00	160,000.00	173,996.25	24
01-Dec-2024			39,392.50		7,190.00		11,836.25	
01-June-2025	2025	520,000.00	559,392.50	200,000.00	207,190.00	160,000.00	171,836.25	25
01-Dec-2025			27,042.50		3,690.00		9,556.25	
01-June-2026	2026	550,000.00	577,042.50	205,000.00	208,690.00	170,000.00	179,556.25	26
01-Dec-2026			13,842.50				7,006.25	
01-June-2027	2027	565,000.00	578,842.50			175,000.00	182,006.25	27
01-Dec-2027							4,250.00	
01-June-2028	2028					180,000.00	184,250.00	28
01-Dec-2028							1,190.00	
01-June-2029	2029					70,000.00	71,190.00	29
		\$ 4,735,000.00	\$ 6,027,835.00	\$ 1,605,000.00	\$ 1,880,660.00	\$ 1,910,000.00	\$ 2,242,412.50	

SPEER FINANCIAL, INC.

September 13, 2017

City of Dyersville, Dubuque & Delaware Counties, IA

General Obligation Debt

FY	Total	Total Principal & Interest	Less	Less	Less	Total Property	FY
	Principal		T.I.F. Revenue	Sewer Revenue	Water Revenue	Taxes	
18	\$ 735,000.00	\$ 155,003.75 890,003.75	\$ - 294,655.00	\$ 278,847.50	\$ 251,940.00	\$ 219,565.00	18
19	760,000.00	144,272.50 904,272.50	- 292,055.00	278,910.00	256,402.50	221,177.50	19
20	735,000.00	132,507.50 867,507.50	- 299,060.00	273,330.00	255,282.50	172,342.50	20
21	765,000.00	120,106.25 885,106.25	- 295,240.00	272,307.50	263,805.00	173,860.00	21
22	785,000.00	106,351.25 891,351.25	- 290,780.00	270,667.50	261,370.00	174,885.00	22
23	825,000.00	91,657.50 916,657.50	- 295,880.00	278,517.50	258,422.50	175,495.00	23
24	850,000.00	75,558.75 925,558.75	- 295,070.00	265,452.50	259,970.00	180,625.00	24
25	880,000.00	58,418.75 938,418.75	- 288,555.00	277,207.50	260,850.00	170,225.00	25
26	925,000.00	40,288.75 965,288.75	- 296,680.00	277,972.50	256,090.00	174,835.00	26
27	740,000.00	20,848.75 760,848.75	- 293,720.00	148,102.50	220,950.00	118,925.00	27
28	180,000.00	4,250.00 184,250.00				188,500.00	28
29	70,000.00	1,190.00 71,190.00				72,380.00	29
	\$ 8,250,000.00	\$ 10,150,907.50	\$ 2,941,695.00	\$ 2,621,315.00	\$ 2,545,082.50	\$ 2,042,815.00	



City of Dyersville, Delaware and Dubuque Counties, IA

Revenue Debt

THESE REVENUE DEBTS DO NOT COUNT AGAINST YOUR CONSTITUTIONAL DEBT LIMIT

Date	Fiscal Year	2001A SRF		2001B SRF		2001C SRF		2001D SRF		2010 SRF		FY
		\$862,751 Sewer Revenue		\$627,500 Sewer Revenue		\$444,749 Sewer Revenue		\$334,000 Sewer Revenue		\$1,171,000 Sewer Revenue		
		Issued: 8/21/2001	TIC - 2.00%	Issued: 8/21/2001	TIC - 2.00%	Issued: 8/21/2001	TIC - 2.00%	Issued: 8/21/2001	TIC - 2.00%	Issued: 2/10/10	TIC - 3.00%	
		"Callable" Principal	Principal & Interest	"Callable" Principal	Principal & Interest	"Callable" Principal	Principal & Interest	"Callable" Principal	Principal & Interest	Principal	Principal & Interest	
01-Dec-2017 01-June-2018	2018	\$ 52,000.00	\$ 57,076.00	\$ 38,000.00	\$ 41,690.00	\$ 27,000.00	\$ 29,610.00	\$ 21,000.00	\$ 22,962.00	\$ 53,000.00	\$ 80,365.00	18
01-Dec-2018 01-June-2019	2019	54,000.00	58,140.00	39,000.00	42,006.00	28,000.00	30,124.00	21,000.00	22,584.00	55,000.00	80,642.50	19
01-Dec-2019 01-June-2020	2020	56,000.00	59,168.00	41,000.00	43,304.00	29,000.00	30,620.00	22,000.00	23,206.00	57,000.00	80,855.00	20
01-Dec-2020 01-June-2021	2021	59,000.00	61,160.00	43,000.00	44,566.00	30,000.00	31,098.00	23,000.00	23,810.00	58,000.00	80,002.50	21
01-Dec-2021 01-June-2022	2022	61,000.00	62,098.00	44,000.00	44,792.00	31,000.00	31,558.00	22,000.00	22,396.00	60,000.00	80,117.50	22
01-Dec-2022 01-June-2023	2023									62,000.00	80,167.50	23
01-Dec-2023 01-June-2024	2024									64,000.00	80,152.50	24
01-Dec-2024 01-June-2025	2025									66,000.00	80,072.50	25
01-Dec-2025 01-June-2026	2026									69,000.00	80,927.50	26
01-Dec-2026 01-June-2027	2027									71,000.00	80,685.00	27
01-Dec-2027 01-June-2028	2028									73,000.00	80,377.50	28
01-Dec-2028 01-June-2029	2029									76,000.00	81,005.00	29
01-Dec-2029 01-June-2030	2030									78,000.00	80,535.00	30
01-Dec-2030 01-June-2031	2031									76,000.00	81,005.00	31
01-Dec-2031 01-June-2032	2032									78,000.00	80,535.00	32
01-Dec-2032 01-June-2033	2033									76,000.00	81,005.00	33
01-Dec-2033 01-June-2034	2034									78,000.00	80,535.00	34
01-Dec-2034 01-June-2035	2035									76,000.00	81,005.00	35
01-Dec-2035 01-June-2036	2036									78,000.00	80,535.00	36
01-Dec-2036 01-June-2037	2037									76,000.00	81,005.00	37
		\$ 282,000.00	\$ 297,642.00	\$ 205,000.00	\$ 216,358.00	\$ 145,000.00	\$ 153,010.00	\$ 109,000.00	\$ 114,958.00	\$ 1,380,000.00	\$ 1,611,530.00	

City of Dyersville, Delaware and Dubuque Counties, IA

Revenue Debt

THESE REVENUE DEBTS DO NOT COUNT AGAINST YOUR CONSTITUTIONAL DEBT LIMIT

FY	2016 SRF		Total Sewer	Total Sewer Principal & Interest	2002 SRF		2003 SRF		2016 SRF		FY
	\$4,000,000 Sewer Revenue				\$785,000 Water Revenue		\$64,000 Water Revenue		\$343,250 Water Revenue (after LF)		
	Principal	Principal & Interest			Principal	Principal & Interest	Principal	Principal & Interest	Principal	Principal & Interest	
18	\$ 165,000.00	\$ 32,684.58	\$ 356,000.00	\$ 469,536.33	\$ 46,000.00	\$ 50,840.00	\$ 4,000.00	\$ 4,360.00	\$ 14,250.00	\$ 3,312.50	18
19	168,000.00	205,148.75	365,000.00	478,196.50	47,000.00	50,920.00	4,000.00	4,288.00	15,000.00	17,562.50	19
20	171,000.00	38,350.00	376,000.00	481,493.00	48,000.00	50,980.00	4,000.00	4,216.00	15,000.00	3,020.00	20
21	175,000.00	206,350.00	388,000.00	485,556.50	50,000.00	52,020.00	4,000.00	4,144.00	15,000.00	2,870.00	21
22	178,000.00	209,960.00	396,000.00	485,381.50	51,000.00	52,020.00	4,000.00	4,072.00	16,000.00	17,870.00	22
23	182,000.00	33,210.00	244,000.00	325,027.50					16,000.00	2,720.00	23
24	185,000.00	211,210.00	249,000.00	324,372.50					16,000.00	18,020.00	24
25	189,000.00	31,430.00	255,000.00	324,592.50					17,000.00	2,560.00	25
26	193,000.00	213,430.00	262,000.00	325,667.50					17,000.00	18,560.00	26
27	197,000.00	29,610.00	268,000.00	325,565.00					17,000.00	2,400.00	27
28	201,000.00	214,610.00	274,000.00	325,317.50					18,000.00	18,400.00	28
29	205,000.00	27,760.00	281,000.00	325,925.00					18,000.00	2,240.00	29
30	209,000.00	216,760.00	287,000.00	325,355.00					18,000.00	19,240.00	30
31	213,000.00	25,870.00	289,000.00	325,645.00					19,000.00	2,070.00	31
32	217,000.00	218,870.00	295,000.00	324,915.00					19,000.00	19,070.00	32
33	221,000.00	23,940.00	297,000.00	325,045.00					20,000.00	1,900.00	33
34	226,000.00	220,940.00	304,000.00	325,155.00					20,000.00	18,900.00	34
35	230,000.00	21,970.00	306,000.00	325,105.00					20,000.00	1,730.00	35
36	235,000.00	222,970.00	313,000.00	325,035.00					21,000.00	19,730.00	36
37	240,000.00	19,960.00	316,000.00	325,805.00					21,000.00	1,550.00	37
		17,910.00								1,370.00	
		226,910.00								19,370.00	
		15,820.00								20,190.00	
		228,820.00								1,000.00	
		13,690.00								20,000.00	
		230,690.00								810.00	
		11,520.00								20,810.00	
		232,520.00								610.00	
		9,310.00								20,610.00	
		235,310.00								410.00	
		7,050.00								20,410.00	
		237,050.00								210.00	
		4,750.00									
		239,750.00									
		2,400.00									
		242,400.00									
	\$ 4,000,000.00	\$ 4,885,193.33	\$ 6,121,000.00	\$ 7,278,691.33	\$ 242,000.00	\$ 256,780.00	\$ 20,000.00	\$ 21,080.00	\$ 331,250.00	\$ 401,535.00	

City of Dyersville, Delaware and Dubuque Counties, IA

Revenue Debt

THESE REVENUE DEBTS DO NOT COUNT AGAINST YOUR CONSTITUTIONAL DEBT LIMIT

FY	Total Water	Total Water Principal & Interest	Less	Less	Total Property	FY
	Principal		Sewer Revenue	Water Revenue	Taxes	
18	\$ 64,250.00	\$ 76,075.00	\$ 469,536.33	\$ 76,075.00	\$ 0.00	18
19	66,000.00	76,548.00	478,196.50	76,548.00	-	19
20	67,000.00	76,236.00	481,493.00	76,236.00	-	20
21	69,000.00	76,904.00	485,556.50	76,904.00	-	21
22	71,000.00	77,532.00	485,381.50	77,532.00	-	22
23	16,000.00	21,120.00	325,027.50	21,120.00	-	23
24	16,000.00	20,800.00	324,372.50	20,800.00	-	24
25	17,000.00	21,480.00	324,592.50	21,480.00	-	25
26	17,000.00	21,140.00	325,667.50	21,140.00	-	26
27	17,000.00	20,800.00	325,565.00	20,800.00	-	27
28	18,000.00	21,460.00	325,317.50	21,460.00	-	28
29	18,000.00	21,100.00	325,925.00	21,100.00	-	29
30	18,000.00	20,740.00	325,355.00	20,740.00	-	30
31	19,000.00	21,380.00	325,645.00	21,380.00	-	31
32	19,000.00	21,000.00	324,915.00	21,000.00	-	32
33	20,000.00	21,620.00	325,045.00	21,620.00	-	33
34	20,000.00	21,220.00	325,155.00	21,220.00	-	34
35	20,000.00	20,820.00	325,105.00	20,820.00	-	35
36	21,000.00	21,420.00	325,035.00	21,420.00	-	36
37	-	-	325,805.00	-	-	37
	\$ 593,250.00	\$ 679,395.00	\$ 7,278,691.33	\$ 679,395.00	\$ 0.00	



City of Dyersville, Dubuque & Delaware Counties, Iowa

T.I.F. Rebate Obligations

Date	Fiscal Year	Dubuque Bell Properties, LLC Resolution 49-07 December 2007		Dubuque D.E.D.C. (NuWorld) Resolution 25-08 September 2010		Dubuque Nauman Masonry Resolution 64-10 September 2010		Dubuque Go the Distance Baseball, LLC. *Annual Appropriation Resolution 68-12 "Under Project Development"			Dubuque Dueutmeyer Auto Advantage, Inc. *Annual Appropriation Resolution 80-16 October 2016			Dubuque Physical Therapy Solutions *Annual Appropriation Resolution 93-13 December 2013		FY	
		Value	Rebate	Value	Rebate	Value	Rebate	Value	% Recourse	%	Ann. Appropriation	Value	Rebate	%	Value		Rebate
		01-Dec-2017	2018		\$ 9,945.00	\$	24,838.00	\$	3,875.00								
01-Dec-2018	2019		9,945.00		24,838.00		3,875.00									16,000.00	19
01-Dec-2019	2020				24,838.00		3,875.00					10,000.00	50%			16,000.00	20
01-Dec-2020	2021				24,838.00		3,875.00					10,000.00	50%			16,000.00	21
01-Dec-2021	2022				24,838.00		3,875.00					10,000.00	50%			16,000.00	22
01-Dec-2022	2023				24,838.00							10,000.00	50%			16,000.00	23
01-Dec-2023	2024				24,838.00							10,000.00	50%			16,000.00	24
01-Dec-2024	2025				24,838.00											16,000.00	25
01-Dec-2025	2026				24,838.00											16,000.00	26
01-Dec-2026	2027				24,838.00												27
01-Dec-2027	2028				24,838.00												28
01-Dec-2028	2029				24,838.00												29
01-Dec-2029	2030				24,838.00												30
01-Dec-2030	2031																31
01-Dec-2031	2032																32
01-Dec-2032	2033																33
			\$ 19,890.00		\$ 322,894.00		\$ 19,375.00		\$ -		\$ -		\$ 50,000.00		\$	144,000.00	

City of Dyersville, Dubuque & Delaware Counties, Iowa

T.I.F. Rebate Obligations

FY	<i>Dubuque</i> Hermesen Construction, LLC <small>*Annual Appropriation</small> Resolution 08-15		<i>Dubuque</i> Konzen Cabinetry & More, LLC <small>*Annual Appropriation</small> Resolution 09-15		<i>Dubuque</i> Koelker Plastics <small>*Annual Appropriation</small> Resolution 43-17			<i>Dubuque</i> Theisen's <small>*Annual Appropriation</small> Resolution 25-17			<i>Delaware</i> Decker Concrete, Inc. <small>*Annual Appropriation</small> Resolution 63-16			<i>Delaware</i> Dyersville Economic Development Corporation Resolution 60-08		FY
	February 2015		February 2015		August 2017			May 2017			July 2016			May 2008		
	Value	Rebate	Value	Rebate	Value	Rebate	%	Value	Rebate	%	Value	Rebate	%	Value	Rebate	
18	\$	5,500.00	\$	2,000.00										\$	50,000.00	18
19		5,500.00		2,000.00									\$	50,000.00	80%	19
20		5,500.00		2,000.00	\$	14,285.71	50%	\$	57,142.85	50%		50,000.00	80%			20
21		5,500.00		2,000.00		14,285.71	50%		57,142.85	50%		50,000.00	80%			21
22		5,500.00		2,000.00		14,285.71	50%		57,142.85	50%		50,000.00	80%			22
23		5,500.00		2,000.00		14,285.71	50%		57,142.85	50%		50,000.00	80%			23
24		5,500.00		2,000.00		14,285.71	50%		57,142.85	50%		50,000.00	80%			24
25		5,500.00		2,000.00		14,285.71	50%		57,142.85	50%		50,000.00	80%			25
26		5,500.00		2,000.00		14,285.74	50%		57,142.90	50%		50,000.00	80%			26
27												50,000.00	80%			27
28												50,000.00	80%			28
29																29
30																30
31																31
32																32
33																33
	\$	49,500.00	\$	18,000.00	\$	100,000.00		\$	400,000.00		\$	500,000.00		\$	50,000.00	

City of Dyersville, Dubuque & Delaware Counties, Iowa

T.I.F. Rebate Obligations

FY	Delaware Farm Tek Resolution 60-10		Delaware Digga North America, Inc. Resolution 27-12			Delaware D.E.D.C. (Dardis) *Annual Appropriation Resolution 92-13			Delaware KC Kramer *Annual Appropriation Resolution 26-14			Delaware Alliance Mutual Insurance Assn *Annual Appropriation Resolution 02-17			Delaware JEDA Polymers, LLC *Annual Appropriation Resolution 30-14			FY
	August 2010		September 2010			December 2013			May 2014			January 2017			May 2014			
	Value	Rebate	Value	Rebate	%	Value	Rebate	%	Value	Rebate	%	Value	Rebate	%	Value	Rebate	%	
18	\$ 49,333.00		\$ 66,667.00	80%		\$ 44,800.00	80%		\$ 12,000.00	50%					\$ 54,500.00	80%		18
19	49,333.00		66,667.00	80%		44,800.00	80%		12,000.00	50%		8,000.00	50%		54,500.00	80%		19
20	49,333.00		66,667.00	80%		44,800.00	80%		12,000.00	50%		8,000.00	50%		54,500.00	80%		20
21	49,333.00		66,667.00	80%		44,800.00	80%					8,000.00	50%		54,500.00	80%		21
22	49,333.00		66,667.00	80%		44,800.00	80%					8,000.00	50%		54,500.00	80%		22
23	49,333.00		66,667.00	80%		44,800.00	80%					8,000.00	50%		54,500.00	80%		23
24	49,333.00		66,667.00	80%		44,800.00	80%								54,500.00	80%		24
25	49,333.00		66,667.00	80%		44,800.00	80%								54,500.00	80%		25
26	49,333.00		66,667.00	80%		44,800.00	80%								54,500.00	80%		26
27	49,333.00		66,667.00	80%		44,800.00	80%											27
28			66,667.00	80%		44,800.00	80%											28
29						44,800.00	80%											29
30						44,800.00	80%											30
31																		31
32																		32
33																		33
	\$ 493,330.00		\$ 733,337.00			\$ 582,400.00			\$ 36,000.00			\$ 40,000.00			\$ 490,500.00			

City of Dyersville, Dubuque & Delaware Counties, Iowa

T.I.F. Rebate Obligations

FY	Delaware D.E.D.C. *Annual Appropriation Resolution 07-15		Delaware Advanced Precast Co *Annual Appropriation Resolution 99-15		Delaware/Dubuque Dyersville Industries *Annual Appropriation Resolution 01-17		Dubuque	Dubuque	Dubuque County	Delaware	Delaware	Delaware County	FY	
	February 2015		December 2015		January 2017		Total Annual Appropriation	Total Aggregate Rebate	Total Rebate	Total Annual Appropriation	Total Aggregate Rebate	Total Rebate		
	Value	Rebate	Value	Rebate	Value	Rebate								
18	\$ 121,500.00						\$ 23,500.00	\$ 38,658.00	\$ 62,158.00	\$ 232,800.00	\$ 166,000.00	\$ 398,800.00	18	
19	121,500.00		\$ 113,333.00		\$ 125,000.00		23,500.00	38,658.00	62,158.00	529,133.00	116,000.00	645,133.00	19	
20	121,500.00		113,333.00		125,000.00		104,928.56	28,713.00	133,641.56	529,133.00	116,000.00	645,133.00	20	
21	121,500.00		113,333.00		125,000.00		104,928.56	28,713.00	133,641.56	517,133.00	116,000.00	633,133.00	21	
22	121,500.00		113,333.00		125,000.00		104,928.56	28,713.00	133,641.56	517,133.00	116,000.00	633,133.00	22	
23	121,500.00		113,333.00		125,000.00		104,928.56	24,838.00	129,766.56	517,133.00	116,000.00	633,133.00	23	
24	121,500.00		113,333.00		125,000.00		104,928.56	24,838.00	129,766.56	509,133.00	116,000.00	625,133.00	24	
25	121,500.00		113,333.00		125,000.00		94,928.56	24,838.00	119,766.56	509,133.00	116,000.00	625,133.00	25	
26	121,500.00		113,333.00		125,000.00		94,928.64	24,838.00	119,766.64	509,133.00	116,000.00	625,133.00	26	
27	121,500.00		113,333.00		125,000.00		-	24,838.00	24,838.00	454,633.00	116,000.00	570,633.00	27	
28	121,500.00		113,333.00		125,000.00		-	24,838.00	24,838.00	454,633.00	66,667.00	521,300.00	28	
29	120,500.00		113,334.00		125,000.00		-	24,838.00	24,838.00	403,634.00	-	403,634.00	29	
30			113,334.00		125,000.00		-	24,838.00	24,838.00	283,134.00	-	283,134.00	30	
31			113,334.00				-	-	-	113,334.00	-	113,334.00	31	
32			113,334.00				-	-	-	113,334.00	-	113,334.00	32	
33			113,334.00				-	-	-	113,334.00	-	113,334.00	33	
		\$ 1,457,000.00			\$ 1,700,000.00			\$ 1,500,000.00	\$ 761,500.00	\$ 362,159.00	\$ 1,123,659.00	\$ 6,305,900.00	\$ 1,276,667.00	\$ 7,582,567.00

City of Dyersville, Dubuque & Delaware Counties, Iowa

TIF Revenue Abatement

Date	Fiscal Year	Dubuque County 2008 \$3,050,000 G.O. TIF Abatement Issued: 4/1/2008		Dubuque County Transfer To: General Obligation Debt Service Principal & Interest	Delaware County 2008 \$610,000 G.O. TIF Abatement Issued: 4/1/2008		Delaware County Transfer To: General Obligation Debt Service Principal & Interest	FY
		Principal	Principal & Interest		Principal	Principal & Interest		
01-Dec-2017			\$ 43,827.50			\$ 8,500.00		
01-June-2018	18	\$ 160,000.00	203,827.50	\$ 247,655.00	\$ 30,000.00	38,500.00	\$ 47,000.00	18
01-Dec-2018			40,627.50			7,900.00		
01-June-2019	19	165,000.00	205,627.50	246,255.00	30,000.00	37,900.00	45,800.00	19
01-Dec-2019			37,245.00			7,285.00		
01-June-2020	20	175,000.00	212,245.00	249,490.00	35,000.00	42,285.00	49,570.00	20
01-Dec-2020			33,570.00			6,550.00		
01-June-2021	21	180,000.00	213,570.00	247,140.00	35,000.00	41,550.00	48,100.00	21
01-Dec-2021			29,610.00			5,780.00		
01-June-2022	22	185,000.00	214,610.00	244,220.00	35,000.00	40,780.00	46,560.00	22
01-Dec-2022			25,447.50			4,992.50		
01-June-2023	23	195,000.00	220,447.50	245,895.00	40,000.00	44,992.50	49,985.00	23
01-Dec-2023			20,962.50			4,072.50		
01-June-2024	24	205,000.00	225,962.50	246,925.00	40,000.00	44,072.50	48,145.00	24
01-Dec-2024			16,145.00			3,132.50		
01-June-2025	25	210,000.00	226,145.00	242,290.00	40,000.00	43,132.50	46,265.00	25
01-Dec-2025			11,157.50			2,182.50		
01-June-2026	26	225,000.00	236,157.50	247,315.00	45,000.00	47,182.50	49,365.00	26
01-Dec-2026			5,757.50			1,102.50		
01-June-2027	27	235,000.00	240,757.50	246,515.00	45,000.00	46,102.50	47,205.00	27
01-Dec-2027								
01-June-2028	28							28
01-Dec-2028								
01-June-2029	29							29
01-Dec-2029								
01-June-2030	30							30
01-Dec-2030								
01-June-2031	31							31
01-Dec-2031								
01-June-2032	32							32
01-Dec-2032								
01-June-2033	33							33
		\$ 1,935,000.00	\$ 2,463,700.00	\$ 2,463,700.00	\$ 375,000.00	\$ 477,995.00	\$ 477,995.00	

City of Dyersville, Dubuque & Delaware Counties, Iowa

TIF Revenue Abatement

FY	<i>Dubuque County</i>		<i>Delaware County</i>		FY
	Transfer To TIF Rebate Repayment Account	Transfer To: TIF Rebate Repayment Account	<i>Dubuque County</i>	<i>Delaware County</i>	
			Total T. I. F. Taxes Fiscal Year	Total T. I. F. Taxes Fiscal Year	
			Certify December 1st	Certify December 1st	
18	\$ 62,158.00	\$ 398,800.00	\$ 309,813.00	\$ 445,800.00	18
19	62,158.00	645,133.00	308,413.00	690,933.00	19
20	133,641.56	645,133.00	383,131.56	694,703.00	20
21	133,641.56	633,133.00	380,781.56	681,233.00	21
22	133,641.56	633,133.00	377,861.56	679,693.00	22
23	129,766.56	633,133.00	375,661.56	683,118.00	23
24	129,766.56	625,133.00	376,691.56	673,278.00	24
25	119,766.56	625,133.00	362,056.56	671,398.00	25
26	119,766.64	625,133.00	367,081.64	674,498.00	26
27	24,838.00	570,633.00	271,353.00	617,838.00	27
28	24,838.00	521,300.00	24,838.00	521,300.00	28
29	24,838.00	403,634.00	24,838.00	403,634.00	29
30	24,838.00	283,134.00	24,838.00	283,134.00	30
31		113,334.00	-	113,334.00	31
32		113,334.00	-	113,334.00	32
33		113,334.00	-	113,334.00	33
	\$ 1,123,659.00	\$ 7,582,567.00	\$ 3,587,359.00	\$ 8,060,562.00	

City of Dyersville, Dubuque & Delaware Counties, Iowa

General Obligation Debt Capacity

Column:	#1	#2	#3	#4	#5
	FY 16-17 1/1/2015	FY 17-18 1/1/2016	FY 18-19 1/1/2017	FY 19-20 1/1/2018	FY 20-21 1/1/2019
Assessed Valuation(100%)/GO Bond Capacity					
Property Valuation @(100%)(Actual/Projected)	\$392,231,240	\$402,509,664	\$407,541,035	\$412,635,298	\$417,793,239
Statutory GO Debt Limit @ 5% of 100% Value	\$19,611,562	\$20,125,483	\$20,377,052	\$20,631,765	\$20,889,662
Bonds/Obligations Outstanding (Beginning Fiscal Year)					
GO Bonds (Outstanding - Maturities)	\$ 8,965,000.00	\$ 8,250,000.00	\$ 7,515,000.00	\$ 6,755,000.00	\$ 6,020,000.00
TIF Revenue Bonds Outstanding (Principal Only)					
Rebate Obligations Outstanding (Aggregate)	\$ 2,178,484.00	1,638,826.00	1,434,168.00	1,279,510.00	1,134,797.00
Rebate Obligations Outstanding (Annual Appropriation)	\$ 256,300.00	256,300.00	552,633.00	634,061.56	622,061.56
Bonds/Obligations Paid (During Fiscal Year)					
GO Debt (Principal Only) (Paid)	\$ 715,000.00	\$ 735,000.00	\$ 760,000.00	\$ 735,000.00	\$ 765,000.00
TIF Debt (Principal Only) (Paid)					
Rebate Paid (Aggregate)	\$ 278,158.00	204,658.00	154,658.00	144,713.00	144,713.00
Rebate Paid (Annual Appropriation)	\$ 256,300.00	256,300.00	552,633.00	634,061.56	622,061.56
Bonds/Obligations Issued (During Fiscal Year)					
GO Bonds (Principal Only) (Issued)					
TIF Debt (Principal Only) (Issued)					
Loans (Principal Only) (Issued)					
TIF Rebate Obligations					
Remaining GO Debt Capacity (Not Obligated)	\$9,461,236	\$11,176,315	\$12,342,542	\$13,476,968	\$14,644,578
Percent of Capacity Remaining	48.24%	55.53%	60.57%	65.32%	70.10%
GO Contingency Reserve (% of GO Capacity)	20%				
	\$3,922,312	\$4,025,097	\$4,075,410	\$4,126,353	\$4,177,932
Total GO Capacity - Less Contingency Reserve	\$5,538,924	\$7,151,219	\$8,267,131	\$9,350,615	\$10,466,646
Percent of Capacity Remaining	28.24%	35.53%	40.57%	45.32%	50.10%
Percent Increase for Property Valuation Projection	2.621%	1.250%	1.250%	1.250%	1.250%

City of Dyersville, Delaware County, Iowa

T. I. F. Debt Report

Frozen Base Value - \$10,073,577

Column: Fiscal Year	#1 FY 16-17 1/1/2015	#2 FY 17-18 1/1/2016	#3 FY 18-19 1/1/2017	#4 FY 19-20 1/1/2018	#5 FY 20-21 1/1/2019
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TIF Value Existing

TIF Captured Value (Commercial Property @ 100%)	\$5,271,195	\$8,967,606	\$9,146,958	\$9,329,897	\$9,516,495
Commercial Property Rollback %	90.000%	90.0000%	90.0000%	90.0000%	90.0000%
TIF Captured Value (Commercial Property Rollback Value)	\$4,744,076	\$8,070,845	\$8,232,262	\$8,396,908	\$8,564,846
TIF Industrial Property @ 100%	\$28,737,143	\$28,784,096	\$29,359,778	\$29,946,973	\$30,545,913
Industrial Property Rollback %	90.000%	90.000%	90.000%	90.000%	90.000%
TIF Captured Value (Industrial Property Rollback Value)	\$25,863,429	\$25,905,686	\$26,423,800	\$26,952,276	\$27,491,322
TIF Personal Property/Agricultural @ 100%	\$530,000	\$520,400	\$530,808	\$541,424	\$552,253
TIF Captured Value (Residential Property 100 % Value)	\$14,396,683	\$15,801,422	\$16,117,450	\$16,439,799	\$16,768,595
Residential Property Rollback %	55.6259%	56.9391%	56.9391%	56.9391%	56.9391%
TIF Captured Value (Residential Property Rollback Value)	\$8,008,284	\$8,997,187	\$9,177,131	\$9,360,674	\$9,547,887
TIF Captured Value (Multi-Residential Property 100 % Value)	\$0	\$0	\$0	\$0	\$0
Multi- Residential Property Rollback %	86.2500%	82.5000%	78.7500%	75.0000%	71.2500%
TIF Captured Value (Multi-Residential Property Rollback Value)	\$0	\$0	\$0	\$0	\$0

Total TIF Property Value (Taxable)	\$39,145,789	\$43,494,119	\$44,364,002	\$45,251,282	\$46,156,307
Rate/Thousand	\$25.393	\$27.103	\$27.103	\$27.103	\$27.103
Total TIF Revenue (Taxable Value x Rate/Thousand)	\$ 994,020.01	\$ 1,178,817.64	\$ 1,202,393.99	\$ 1,226,441.87	\$ 1,250,970.70

Total TIF Dollars Available	\$ 994,020.01	\$ 1,178,817.64	\$ 1,202,393.99	\$ 1,226,441.87	\$ 1,250,970.70
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Current / Future Debt Service Requirements GO Obligations	\$ 48,170.00	\$ 47,000.00	\$ 45,800.00	\$ 49,570.00	\$ 48,100.00
Current / Future TIF Rebate Obligations	\$ 448,800.00	\$ 398,800.00	\$ 645,133.00	\$ 645,133.00	\$ 633,133.00
Current / Future TIF Obligations					

UNCLAIMED T.I.F. DOLLARS	\$ 497,050	\$ 733,018	\$ 511,461	\$ 531,739	\$ 569,738
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TIF Value Future Growth-Building Completed In Calendar Year:	2015	2016	2017	2018	2019
Commercial Property (100%)	\$0	\$0	\$0	\$0	\$0
Industrial Property (100%)	\$0	\$0	\$0	\$0	\$0
Agricultural Property (100%)	\$0	\$0	\$0	\$0	\$0
Housing Units Constructed/Year	0	0	0	0	0
Housing Unit Value/Unit	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000
Housing Units Constructed 100% Value	\$0	\$0	\$0	\$0	\$0
Total Future Value	\$0	\$0	\$0	\$0	\$0
Valuation Growth Factor	9.998%	2.000%	2.000%	2.000%	2.000%

City of Dyersville, Dubuque County, Iowa

T. I. F. Debt Report

Frozen Base Value - \$10,833,575

Column: Fiscal Year	#1 FY 16-17 1/1/2015	#2 FY 17-18 1/1/2016	#3 FY 18-19 1/1/2017	#4 FY 19-20 1/1/2018	#5 FY 20-21 1/1/2019
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TIF Value Existing

TIF Captured Value (Commercial Property @ 100%)	\$2,616,612	\$2,110,855	\$2,110,855	\$2,110,855	\$2,110,855
Commercial Property Rollback %	90.0000%	90.0000%	90.0000%	90.0000%	90.0000%
TIF Captured Value (Commercial Property Rollback Value)	\$2,354,951	\$1,899,770	\$1,899,770	\$1,899,770	\$1,899,770
TIF Industrial Property @ 100%	\$14,328,540	\$13,738,623	\$13,738,623	\$13,738,623	\$13,738,623
Industrial Property Rollback %	90.000%	90.000%	90.000%	90.000%	90.000%
TIF Captured Value (Industrial Property Rollback Value)	\$12,895,686	\$12,364,761	\$12,364,761	\$12,364,761	\$12,364,761
TIF Personal Property/Agricultural @ 100%	\$0	\$0	\$0	\$0	\$0
TIF Captured Value (Residential Property 100 % Value)	\$3,385,658	\$3,348,628	\$3,348,628	\$3,348,628	\$3,348,628
Residential Property Rollback %	55.6259%	56.9391%	55.6259%	55.6259%	55.6259%
TIF Captured Value (Residential Property Rollback Value)	\$1,883,303	\$1,906,679	\$1,862,704	\$1,862,704	\$1,862,704
TIF Captured Value (Multi-Residential Property 100 % Value)	\$263,451	\$246,329	\$246,329	\$246,329	\$246,329
Multi- Residential Property Rollback %	86.2500%	82.5000%	78.7500%	75.0000%	71.2500%
TIF Captured Value (Multi-Residential Property Rollback Value)	\$227,226	\$203,221	\$193,984	\$184,747	\$175,509

Total TIF Property Value (Taxable)	\$17,361,166	\$16,374,430	\$16,321,219	\$16,311,981	\$16,302,744
Rate/Thousand	\$25.210	\$25.007	\$25.007	\$25.007	\$25.007
Total TIF Revenue (Taxable Value x Rate/Thousand)	\$ 437,669.79	\$ 409,468.83	\$ 408,138.19	\$ 407,907.19	\$ 407,676.20

Total TIF Dollars Available	\$ 437,669.79	\$ 409,468.83	\$ 408,138.19	\$ 407,907.19	\$ 407,676.20
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Current / Future Debt Service Requirements GO Obligations	\$ 248,700.00	\$ 247,655.00	\$ 246,255.00	\$ 249,490.00	\$ 247,140.00
Current / Future TIF Rebate Obligations	\$ 62,158.00	\$ 62,158.00	\$ 62,158.00	\$ 133,641.56	\$ 133,641.56
Current / Future TIF Obligations					

UNCLAIMED T.I.F. DOLLARS \$ 126,812 \$ 99,656 \$ 99,725 \$ 24,776 \$ 26,895

TIF Value Future Growth-Building Completed In Calendar Year:	2015	2016	2017	2018	2019
Commercial Property (100%)	\$0	\$0	\$0	\$0	\$0
Industrial Property (100%)	\$0	\$0	\$0	\$0	\$0
Agricultural Property (100%)	\$0	\$0	\$0	\$0	\$0
Housing Units Constructed/Year	0	0	0	0	0
Housing Unit Value/Unit	\$200,000	\$200,000	\$200,000	\$200,000	\$200,000
Housing Units Constructed 100% Value	\$0	\$0	\$0	\$0	\$0
Total Future Value	\$0	\$0	\$0	\$0	\$0
Valuation Growth Factor	-6.026%	0.000%	0.000%	0.000%	0.000%

